



WEEKLY AGRICULTURAL REPORT



DECEMBER 20, 2018



**BUENOS AIRES GRAIN EXCHANGE**  
DEPARTMENT OF AGRICULTURAL  
ESTIMATES



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- ◆ I - NOA (Noroeste Argentino)
- ◆ II - NEA (Noreste Argentino)
- ◆ III - Centro-Norte de Córdoba
- ◆ IV - Sur de Córdoba
- ◆ V - Centro-Norte de Santa Fe
- ◆ VI - Núcleo Norte
- ◆ VII - Núcleo Sur
- ◆ VIII - Centro-Este de Entre Ríos
- ◆ IX - Norte de La Pampa - Oeste de Buenos Aires
- ◆ X - Centro de Buenos Aires
- ◆ XI - Sudoeste de Buenos Aires - Sur de La Pampa
- ◆ XII - Sudeste de Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Corrientes - Misiones

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## AGRICULTURAL WEATHER OUTLOOK DECEMBER 20 TO 26, 2018

### HEAT COUPLED WITH LOCAL PRECIPITATIONS OF VARYING INTENSITY WITH A FINAL TEMPERATURE DROP.

At the beginning of the perspective, northerly winds will bring humidity, cloudiness and heat to most part of the agricultural area. These conditions could lead to rainfalls and storms. Later on, the entry of a Pampero front will bring precipitations ranging from moderate to abundant to the northwest, the north, the northeast and the southeast of the Ag. region. The North-center and the Southwest will observe scarce values. Coupled with the front, winds will turn to the Southwest, dropping temperatures over most part of the agricultural area.

## SOYBEAN

Recent rainfalls have hindered fieldwork in different areas of the agricultural region. To date, planting is 74% complete out of the 17.9 M hectares projected for the current season. Weekly and YoY progress are estimated at 5.2 and 3.1 percentage points, respectively. Over the last week, 900,000 hectares have been planted. Second crop soybeans account for 70 % of this area which is mainly located in the center and south of the agricultural region.

## CORN

Over the last week, corn planting has expanded into most part of the national agricultural area. Cordoba and Santa Fe have observed the most significant planting progress of late corn. Besides, recent precipitations have helped to maintain the moisture reserves of plots. However, hail storms have brought damage to the center of the country. To date, corn is 60.4% planted out of the 3.5 M ha projected for the current season. Under this scenario, we maintain our final area projection at 5,800,000 Ha.

## SUNFLOWER

Over the last week, sunflower harvest has expanded into the NEA region, where yields remain above the regional average. Weekly progress is estimated at 2.8 percentage points. To date, sunflower is 4.4 % harvested with an average yield of 2.09 T/Ha and a current production of 170.000 tons. Besides, crops in Buenos Aires and La Pampa are either differentiating leaves or at the beginning of bud stage under adequate moisture conditions.

## WHEAT

After a week of intense fieldwork, wheat is 68.2% harvested. The national average yield rose by 0.1 T/Ha to 2.8 T/Ha. To date, production is estimated at 11.7 M tons. The southeast of Buenos Aires has begun the collection of its early-planned crops with good yield projections, which support our final production estimate of 19,000,000 tons.

## BARLEY

Over the last two weeks, harvest has progressed into the center and south of the agricultural area. Good weather conditions have fostered the collection of 42.8% of the arable area. The average yield is estimated at 4.08 T/Ha. In absolute numbers, more than 410.000 hectares have already been collected. Besides, late-planted crops in southern Buenos Aires are at the end of their grain-filling stage. We maintain our final production estimate at 3.8 M tons.



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# ANNEX

# SOYBEAN

2018/19 Season

As of: Dec. 19, 2018

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2017/18	2018/19			
I	NOA	993.167	925.250	21,4	197.800
II	NEA	1.307.833	1.194.017	13,8	164.775
III	Ctro N Cba	2.192.833	2.037.850	88,4	1.802.252
IV	S Cba	1.602.833	1.637.917	88,0	1.441.267
V	Ctro N SFe	1.327.500	1.329.833	81,5	1.083.797
VI	Núcleo Norte	2.537.000	2.594.450	96,9	2.512.970
VII	Núcleo Sur	2.340.333	2.439.936	87,3	2.129.496
VIII	Ctro E ER	1.278.333	1.300.700	86,6	1.126.225
IX	N LP-OBA	1.878.167	1.970.840	79,0	1.557.023
X	Ctro BA	521.167	598.942	58,7	351.482
XI	SO BA-S LP	304.833	436.317	32,6	142.248
XII	SE BA	1.121.000	1.092.592	45,6	498.127
XIII	SL	186.833	179.967	95,6	171.967
XIV	Cuenca Sal	68.833	120.807	41,6	50.247
XV	Otras	39.333	40.583	58,1	23.583
<b>TOTAL</b>		<b>17.700.000</b>	<b>17.900.000</b>	<b>74,0</b>	<b>13.253.258</b>

# CORN

2018/19 Season

As of: Dec. 19, 2018

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2017/18	2018/19		
I NOA	382.000	405.000	10,0	40.500
II NEA	612.000	644.000	8,0	51.520
III Ctro N Cba	820.000	855.000	45,6	389.880
IV S Cba	688.000	720.000	70,4	506.880
V Ctro N SFe	224.000	242.000	40,2	97.284
VI Núcleo Norte	539.000	580.000	93,5	542.300
VII Núcleo Sur	417.000	445.000	92,4	410.958
VIII Ctro EER	178.000	190.000	64,4	122.360
IX N LP-OBA	590.000	620.000	85,0	527.000
X Ctro BA	305.000	318.000	75,3	239.295
XI SO BA-S LP	168.000	176.000	82,5	145.200
XII SE BA	200.000	210.000	80,0	168.000
XIII SL	234.000	246.000	60,0	147.600
XIV Cuenca Sal	112.000	117.000	72,5	84.825
XV Otras	31.000	32.000	100,0	32.000
<b>TOTAL</b>	<b>5.500.000</b>	<b>5.800.000</b>	<b>60,4</b>	<b>3.505.602</b>

# SUNFLOWER

2018/19 Season

As of: Dec. 19, 2018

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2017/18	2018/19			
I	NOA	-	-	-	
II	NEA	380.000	440.000	100,0	440.000
III	Ctro N Cba	5.000	6.000	100,0	6.000
IV	S Cba	21.000	22.000	100,0	22.000
V	Ctro N SFe	260.000	280.000	100,0	280.000
VI	Núcleo Norte	12.000	12.000	100,0	12.000
VII	Núcleo Sur	9.000	9.000	100,0	9.000
VIII	Ctro E ER	7.000	8.000	100,0	8.000
IX	N LP-OBA	110.000	140.000	100,0	140.000
X	Ctro BA	55.000	70.000	100,0	70.000
XI	SO BA-S LP	370.000	380.000	100,0	380.000
XII	SEBA	390.000	400.000	100,0	400.000
XIII	SL	24.000	25.000	100,0	25.000
XIV	Cuenca Sal	100.000	100.000	100,0	100.000
XV	Otras	7.000	8.000	100,0	8.000
<b>TOTAL</b>		<b>1.750.000</b>	<b>1.900.000</b>	<b>100,0</b>	<b>1.900.000</b>



# WHEAT

2018/19 Season

As of: Dec. 19, 2018

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NOA	390.000	10.000	380.000	100,0	380.000	9,7	368.503
II	NEA	465.000	9.000	456.000	100,0	456.000	20,8	948.503
III	Ctro N Cba	630.000	11.000	619.000	98,0	606.620	19,2	1.164.777
IV	S Cba	425.000	6.000	419.000	82,0	343.580	27,0	926.317
V	Ctro N SFe	485.000	10.000	475.000	100,0	475.000	29,5	1.402.900
VI	Núcleo Norte	860.000	12.000	848.000	90,0	763.200	29,4	2.244.456
VII	Núcleo Sur	590.000	7.000	583.000	70,0	408.100	43,7	1.784.852
VIII	Ctro EER	280.000	4.000	276.000	96,0	264.960	38,5	1.021.235
IX	N LP-OBA	495.000	4.000	491.000	44,0	216.040	41,7	901.108
X	Ctro BA	340.000	3.000	337.000	26,0	87.620	39,4	345.113
XI	SO BA-S LP	530.000	2.000	528.000	12,0	63.360	34,5	218.574
XII	SE BA	580.000	1.000	579.000	7,0	40.530	43,0	174.279
XIII	SL	10.000	400	9.600	87,0	8.352	23,8	19.893
XIV	Cuenca Sal	100.000	1.000	99.000	39,0	38.610	40,2	155.331
XV	Otras	20.000	600	19.400	100,0	19.400	21,5	41.710
<b>TOTAL</b>		<b>6.200.000</b>	<b>81.000</b>	<b>6.119.000</b>	<b>68,2</b>	<b>4.171.372</b>	<b>28,1</b>	<b>11.717.550</b>

# BARLEY

2018/19 Season

As of: Dec. 19, 2018

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NOA	-	-	-	-	-	-	
II	NEA	-	-	-	-	-	-	
III	Ctro N Cba	3.000	500	2.500	100,0	2.500	20,0	5.011
IV	S Cba	12.000	1.600	10.400	100,0	10.400	28,5	29.656
V	Ctro N SFe	5.000	600	4.400	100,0	4.400	29,6	13.042
VI	Núcleo Norte	42.000	3.300	38.700	100,0	38.700	29,3	113.546
VII	Núcleo Sur	70.000	5.400	64.600	95,0	61.370	46,2	283.333
VIII	Ctro EER	8.000	1.000	7.000	90,0	6.300	33,1	20.846
IX	N LP-OBA	105.000	4.000	101.000	62,0	62.620	42,8	267.721
X	Ctro BA	68.000	3.000	65.000	58,0	37.700	41,7	157.096
XI	SO BA-S LP	250.000	2.000	248.000	32,0	79.360	34,4	272.780
XII	SE BA	425.000	3.000	422.000	26,0	109.720	47,6	522.416
XIII	SL	-	-	-	-	-	-	-
XIV	Cuenca Sal	12.000	1.600	10.400	40,0	4.160	39,8	16.536
XV	Otras	-	-	-	-	-	-	-
<b>TOTAL</b>		<b>1.000.000</b>	<b>26.000</b>	<b>974.000</b>	<b>42,8</b>	<b>417.230</b>	<b>40,8</b>	<b>1.701.983</b>